TUTORIAL: DESIGN OF A LOW-PROFILE SINGLE AXIS LINEAR MOTION STAGE

Kerry Gonzales OPTI 521 – Fall 2015

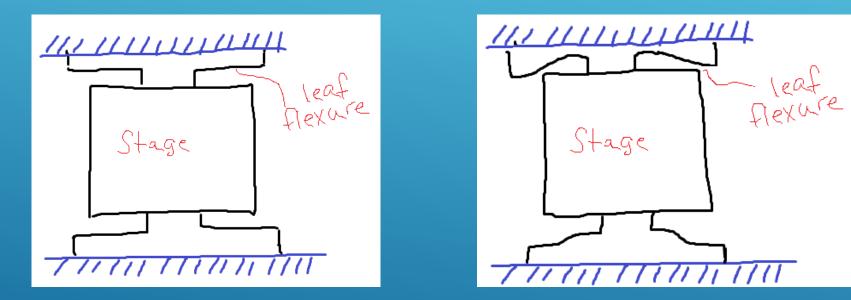
- What is the application?
 - Requirements (travel, accuracy, resolution, etc...)
- ► How much space is available?
 - Envelope constraints (mounting)
- How much funding is available?
 - Custom vs. COTS (\$\$\$\$ or ¢¢¢)

DESIGN CHOICES

- Limits of travel
 - < 2 mm</p>
- Limit of payload capacity
 - < 500 grams
- Cost implications
 - > 100%-300% similar COTS solution
- Material considerations
 - Costly alloys needed to achieve strength and flexibility
 - > Figure of merit : σ_{yield} / E
 - > Titanium (6AI-4V), CRES 17-4 PH H1150, Invar-36, Beryllium Copper

CUSTOM FLEXURE SOLUTION

- How compliant do the flexures need to be?
- How much force is required to achieve the travel requirements?
- What components are needed to control position?
 - Component limitations on travel and force



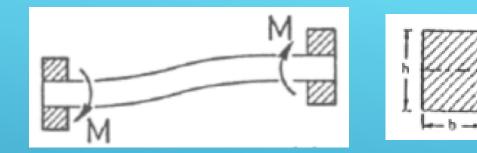
SINGLE PIECE MACHINED DESIGN

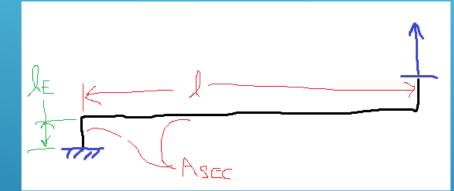
- Fixed-Fixed condition beam bending
 - Section properties, deflection, force and stiffness

$$I = \frac{bh^3}{12} \qquad \delta = \frac{F\ell^3}{6EI}$$

$$\succ \quad F = \frac{6\delta EI}{\ell^3} \quad k_{tot} = \frac{24EI}{\ell^3}$$

- Flexure design to match idealized beam model
 - Consider end design!

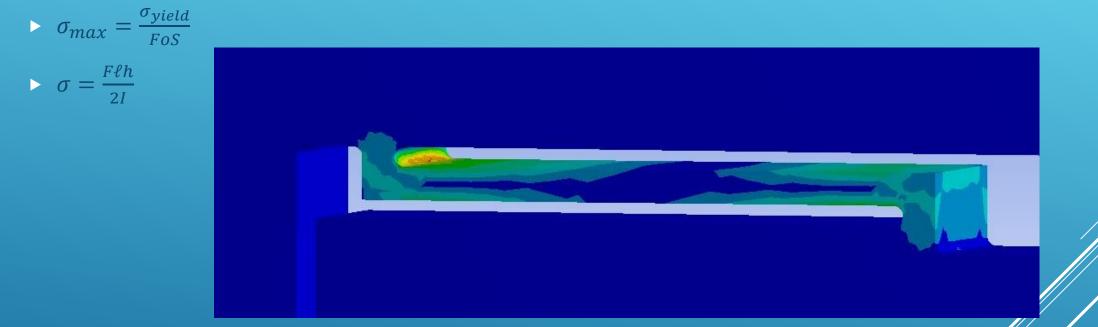




BEAM MODEL REPRESENTATION

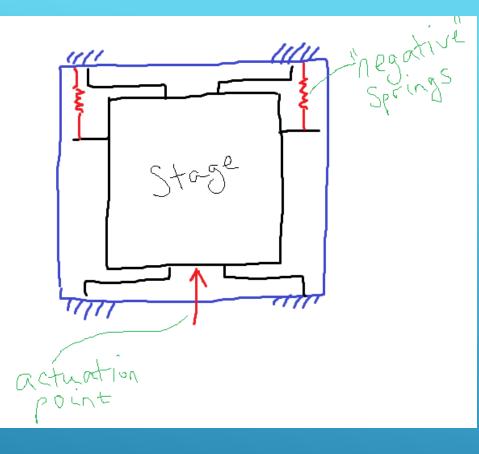
Stress, stress, stress!

Factor of Safety on yield = 4 minimum



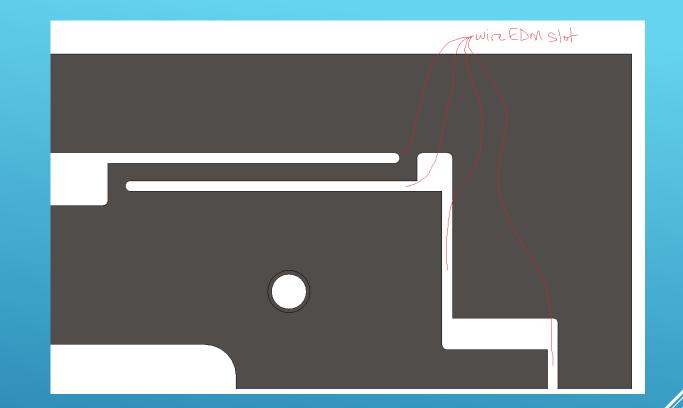
FLEXURE FAILURE CRITERIA

- Single point actuator limitation
 - Force triangle
 - > Overcome flexure reaction
 - Negative springs
 - $\succ F_{springs} = 1.25k_{tot}\delta = 2k_{spring}\delta_{spring}$
 - $\succ F_{max} = F + F_{springs} + 2k_{spring}\delta$



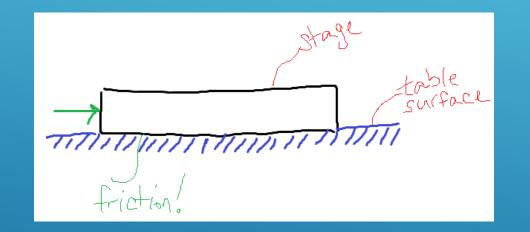
LOADING AND BALANCED MOTION

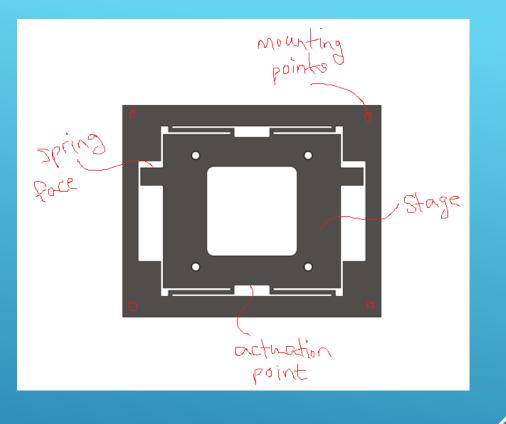
- Use a Blanchard ground plate with good perpendicularity on the edges.
- Common milling practice is good for most features
- Wire-EDM (electronic discharge machining) for the flexure features



MANUFACTURING

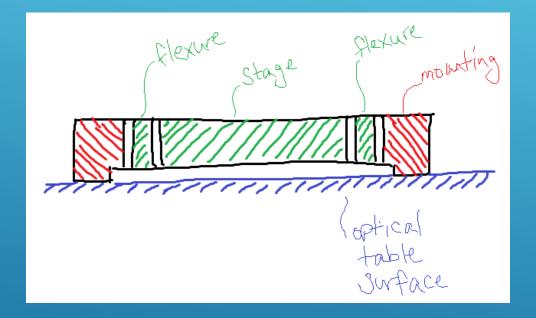
- How will it be mounted?
- How will that affect the performance?

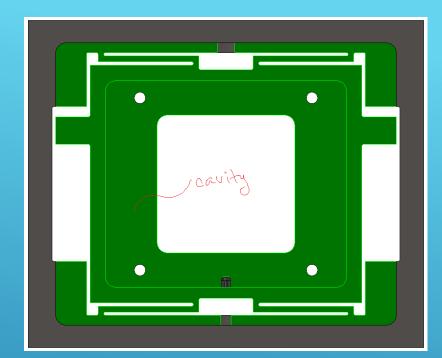




MOUNTING AND USAGE

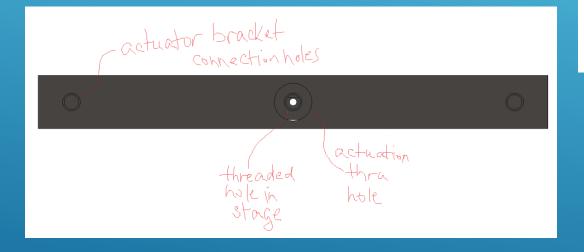
Machine a cavity to provide stage motion clearance!

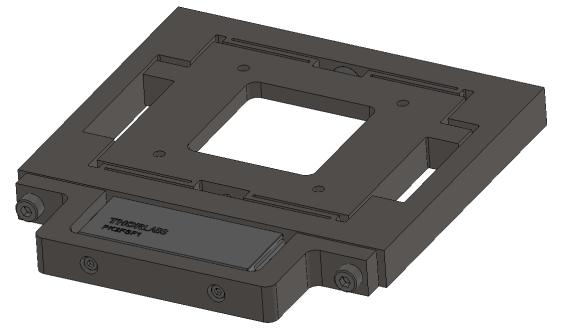




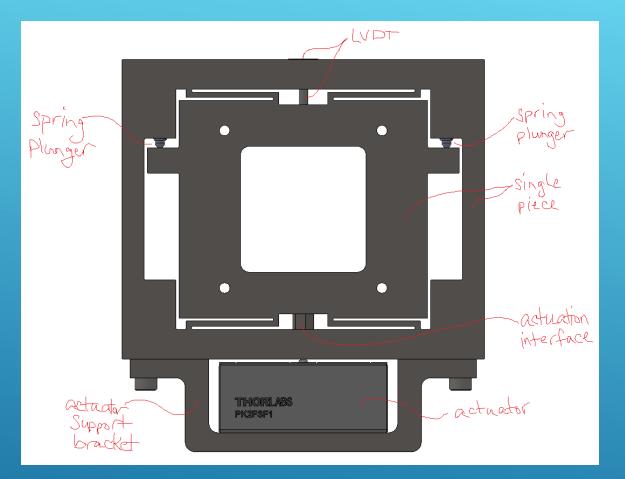
MOUNTING AND USAGE

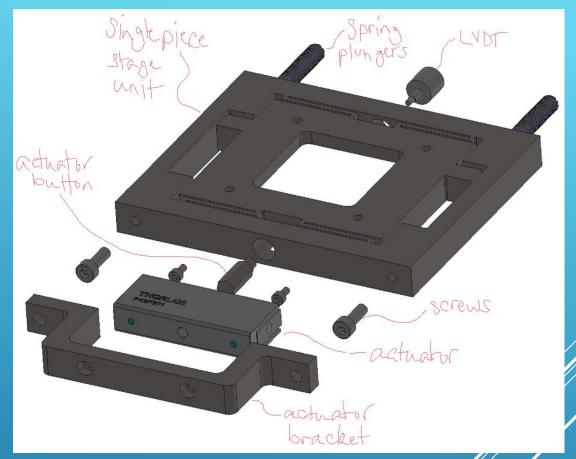
 To maintain low profile, attach actuator and feedback devices on plate edges.





COMPONENT ATTACHMENTS





FINISHED ASSEMBLY!

- Gonzales, K. L., "Tutorial: Design of a low profile single axis linear motion stage", Complete text, Fall 2015
 - Burge, J. H., Lecture Notes "Deflections Under Loading", Fall 2015
 - Vukobratovich, D., "Introduction to Opto-Mechanical Design" Course Notes
 - Schwertz, K., "Useful Rules of Thumb in Optomechanics", Spring 2010
 - > Thorlabs.com, parts reference
 - Measurement Specialties, MEAS-SPEC.com, parts reference
 - Physik Instrumente, PI-USA.US, examples of small motion flexure based linear stages

REFERENCES